



Membership Application Form

MFTA (Member Finance and Treasury Association) To become an **MFTA**, you must have:

- Completed a 3 year tertiary education in a finance related discipline, or
- 3 years full-time experience in a finance related role, or
- Completed the Association for finance Professionals Certified Treasury Professional designation or the ACT International Treasury Management Certificate, or
- Is a financial member of an association that is a member of the International Group of Treasury Associations.

CFTP (Certified Finance & Treasury Professional) To become a **CFTP**, you must:

- Have completed a relevant post-graduate degree in a finance related discipline, or
- Have at least 5 years relevant experience in a finance role,
- Commit to continued professional development PD and obtain 20 education points in any year

SECTION 1 PERSONAL DETAILS

**Please complete essential fields*

Title: Dr, Mr, Mrs, Miss, Ms, Prof (please circle one)

*First name _____ * Surname _____

*Position/Title _____

*Company _____

Month & Year commenced employment _____

*Business Address (Postal and Street including Level Number) _____

Suburb _____ State _____ Postcode/Zip _____ Country _____

*Business phone _____ Mobile _____

What sector of Industry is your company in? (circle one)
 Accounting . Aeronautics, Agriculture . Association . Automotive . Catering/Hospitality . Conglomerate . Credit Ratings Agencies . Education .
 Engineering/Construction/Chemicals . Entertainment . Financial Advisors . Financial Services (Bank) . Financial Services (non Bank) .
 Food/Beverages . Fund Manager . Government . Healthcare . Insurance/Assurance . Legal Services .Machinery/Equipment, Manufacturing .
 Metals . Mining Services . Mining/Mining Exploration . Oil & Gas . Other Resources .Politics, Property (Development/Mgmt) .
 Recruitment/Outsourcing . Regulatory Authorities . Retailing/Wholesaling . Services . Technology/Tech Instruments . Telecomms & Media .
 Transport/Supply Chain . Travel/Tourism . Utilities .

If Other please state *Buyside? / Sellside? (circle one)

*Business Email _____ * Personal _____

*Home Address _____ Suburb _____

State _____ Postcode/Zip _____ Country _____

*Home phone _____ Mobile (if different to business mobile) _____

Preferred Mailing Address: Business / Personal (please circle)

How did you hear about the FTA? (please circle) FTA Update . Colleague . Previous Member . Event Attendee

SECTION 2	TERTIARY EDUCATION & WORK EXPERIENCE (CV/Resume)
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Qualification/Degree	Institution	Year Completed
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WORK EXPERIENCE (if more space is required, please attach an appendix or CV)

Years	Position	Responsibilities
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SECTION 3	PAYMENT DETAILS
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FTA membership is \$495.00 pa (inc GST) and \$450 pa for Overseas members.

CREDIT CARD	VISA	MASTERCARD	AMEX	
Card Number:	_____	_____	_____	Expiry Date / CVC _____
Name on Card	_____		Signature.....	

SECTION 4	PERSONAL DECLARATION & FTA CODE OF ETHICS
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- All Members are required to support the Code of Ethics by reading and signing the declaration below:**
- Members shall exemplify the skills of the profession and act at all times with integrity, care and diligence.
 - Members shall seek to maintain and improve their professional knowledge, skills and competence.
 - Members shall observe legislation and regulation that governs their respective activities, as well as the spirit of the law and contemporary market practice.
 - Members shall consider the effect of their actions on all relevant stakeholders and declare to those parties any conflict of interest.
 - Members shall exercise a duty of care such that their activities are capable of close public scrutiny.

I Hereby Declare that: The information in this application is true and correct. I authorize the investigation of all statements made by me with respect to this application. I declare that I have read FTA's Code of Ethics and agree to be bound by the FTA's constitution, Rules and Code of Ethics.

Name of Applicant _____ Signed _____ Date _____

We collect your personal information in connection with our role as a professional association for financial risk managers providing professional development, information, education and other membership services. On limited occasions, FTA's database may be made available to secure mailing houses for delivery of information from FTA and its partners. Only your professional title, company name and contact information will be available to other FTA members through the password protected membership listing on the FTA website. Except where required by law, FTA's policy is not to disclose this information to anyone else without your permission. By signing this form you agree to receive information from the FTA and for your information to be made available for only the above-mentioned uses. Our Privacy Policy, The Constitution and the Membership Rules, can be found on our website at www.financetreasury.com.au

Disclaimer: The details on this form were accurate at the time of printing. FTA reserves the right to make changes where necessary.